



Gold, Copper, & Silver Exploration in Ecuador & Peru

Noble Capital Markets & Channelchek

Virtual Roadshow Series



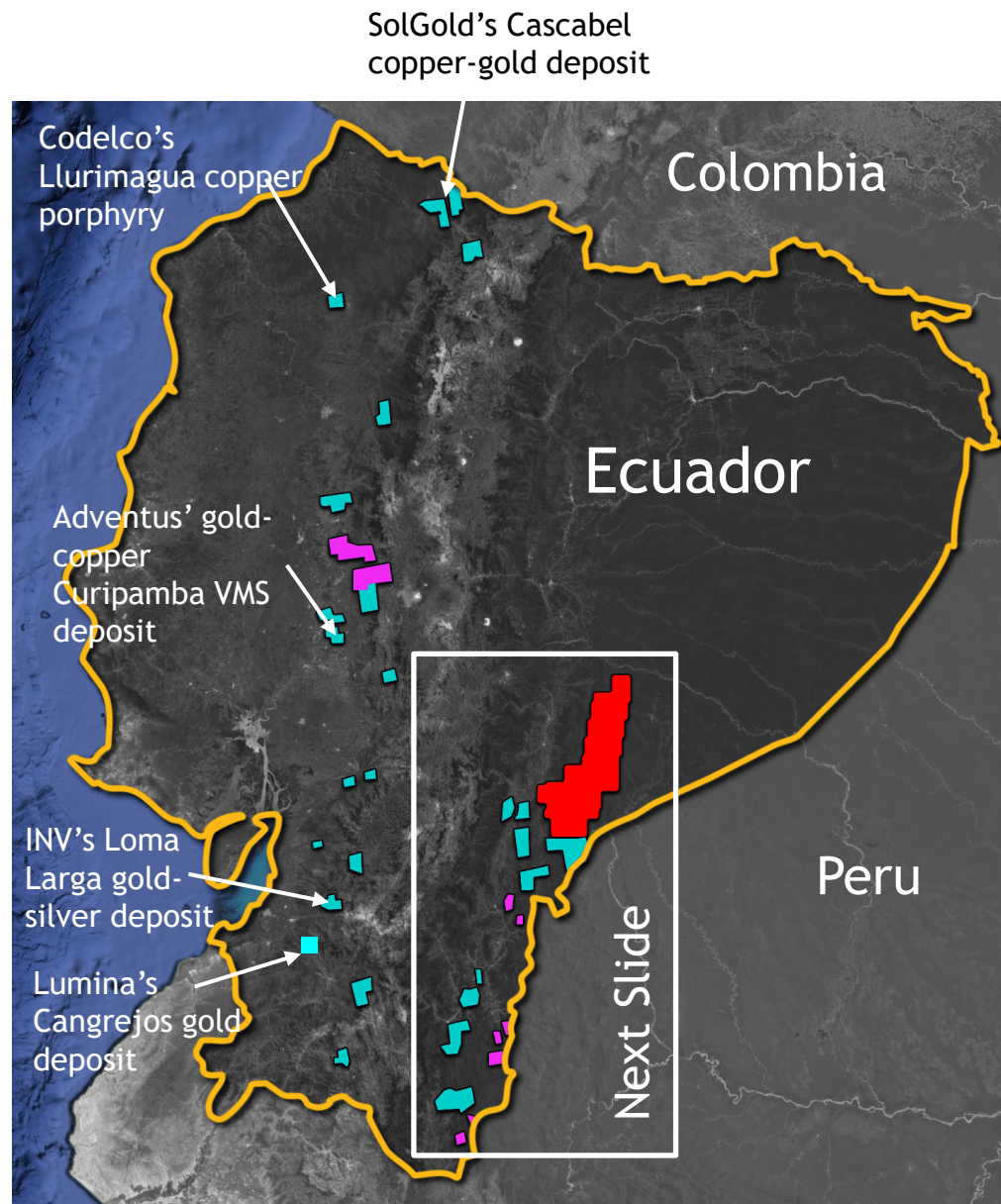
This presentation contains or incorporates by reference “forward-looking statements” and “forward-looking information” (collectively, “forward-looking statements”) within the meaning of applicable Canadian securities legislation and applicable U.S. securities laws concerning the Company’s plans for its properties, operations and other matters. Except for statements of historical fact relating to the Company, certain statements contained herein or incorporated by reference constitute forward-looking statements including, but not limited to, statements regarding the projections contained in the Company’s Technical Report (as defined below), financing sources available to continue to explore the Company’s Lost Cities - Cutucú Project, the future financial or operating performance of the Company and its properties and projects, the supply and demand for metals, government regulation of mining operations, political uncertainties, the ability of the Company to obtain all government approvals, permits and third party consents in connection with the Company’s exploration, development and operating activities, accidents and labour disputes, future anticipated and current exploration programs and expenditures, exploration results, the potential discovery and delineation of mineral deposits/resources/reserves, proposed business plans, the potential impact of COVID-19 on the Company, anticipated business trends and metal prices, and may relate to analyses and other information that are based on forecasts of future results, general business and economic conditions, estimates of amounts not yet determinable and assumptions of management. Any statements that express or involve discussions with respect to predictions, expectations, beliefs, plans, projections, objectives, assumptions or future events or performance (often, but not always, using words or phrases such as “expects” or “does not expect”, “is expected”, “anticipates” or “does not anticipate”, “plans”, “estimates”, “believes”, “proposed”, “intends” or “does not intend”, or stating that certain actions, events or results “may”, “could”, “would”, “might” or “will” be, or not be, taken, occur or be or not be achieved) are not statements of fact and may be forward-looking statements.

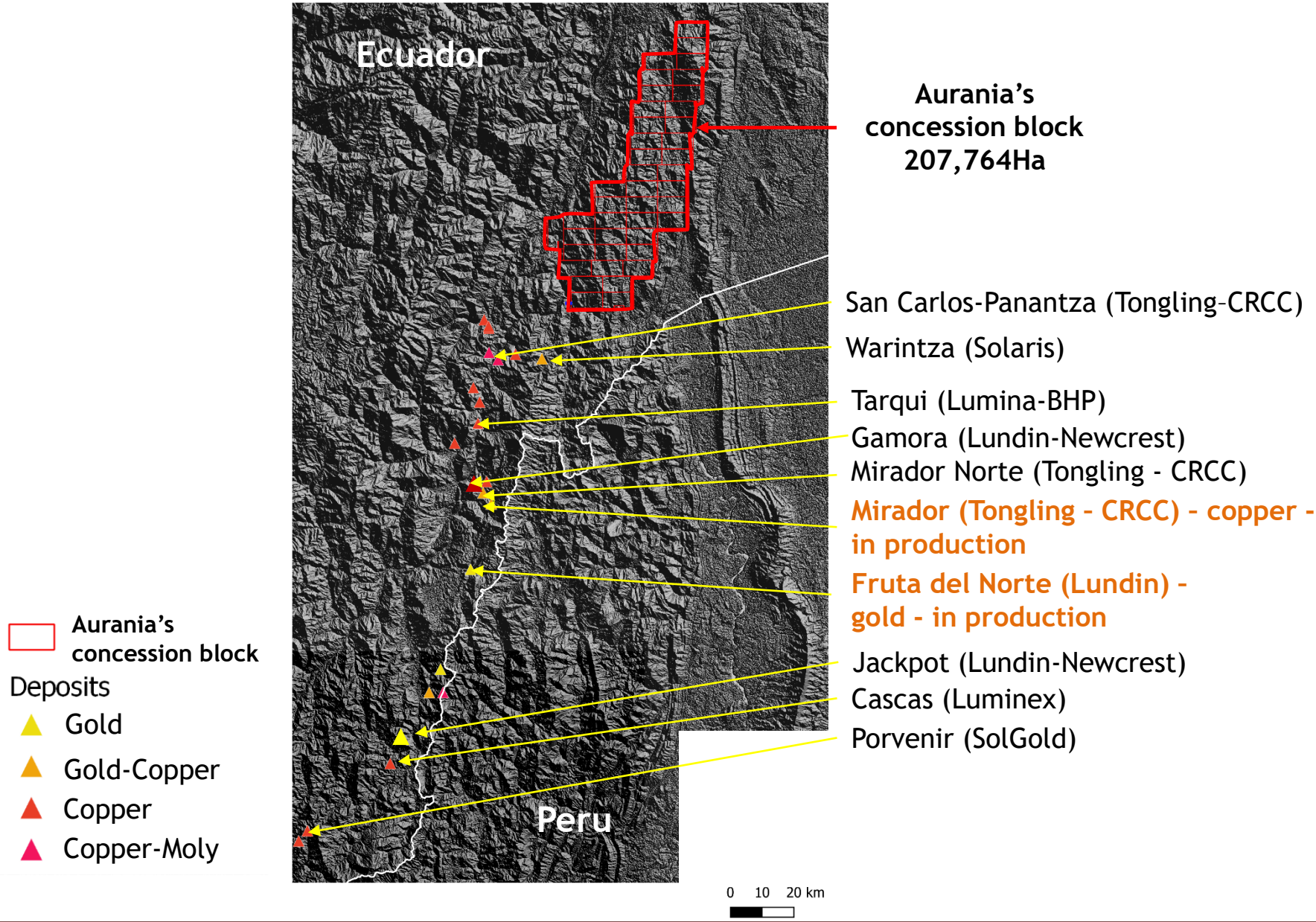
Forward-looking statements are subject to a variety of risks and uncertainties, many of which are beyond the Company’s control, which could cause actual events or results to differ materially and adversely from those reflected in the forward-looking statements. These risks are described or referred to under the heading “Risk Factors” in the annual information form of the Company dated August 21, 2020 for the year ended December 31, 2019 and under the heading “Risk and Uncertainties” in the management’s discussion and analysis of consolidated results of operations and financial condition dated April 16, 2020 for the year ended December 31, 2019. Should one or more of the risks and uncertainties materialize, or should underlying assumptions prove incorrect, actual results may vary materially and adversely from those described in the forward-looking statements. Forward-looking statements are made based on management’s beliefs, estimates, assumptions and opinions on the date the statements are made and, other than as required by applicable law, the Company undertakes no obligation to update the forward-looking statements if these beliefs, estimates, assumptions and opinions or other circumstances should change. Investors are cautioned against attributing undue certainty or weight to forward-looking statements.

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The technical information contained in this presentation has been verified and approved by Aurania’s VP Exploration, Jean Paul Pallier, a designated EurGeol by the European Federation of Geologists and “Qualified Person” for the purpose of National Instrument 43-101, Standards of Disclosure for Mineral Projects of the Canadian Securities Administrators.

Ecuador: An Exploration Hot-Spot





Aurania Resources Ltd.



Tony Wood, B.Sc.
CFO

- Tony is based in Vancouver, Canada. He is a qualified Chartered Accountant in Canada and the UK. His executive experience includes oversight of finance and operations, strategic planning and organizational development of various publicly-traded exploration and development companies.



Carolyn Muir, B.Sc.,
Member of Canadian Investor
Relations Institute
VP - Investor Relations

- Carolyn is based in Toronto, Canada. She is an investor relations professional with 17 years experience in the resource sector. She has extensive experience in capital markets, shareholder relations, corporate communications, corporate reporting and raising of capital.



Jan Pol Pallier, B.Sc.,
Eur.Geo
VP-Exploration

- Jan Pol is a geoscientist with over 20 years experience in the mining industry. JP contributed to the discovery and the development of Camp Caiman (1.6 Moz gold resource) and worked in Paul Isnard project (3.89 Moz gold resource) both in French Guiana.

EcuaSolidus S.A. - Ecuadorian Subsidiary



Claudia Fierro-Renoy
B.A., MBA
Manager - Administration

- From Quito, Ecuador - Claudia is point of contact in the office in Ecuador's capital
- Leads the admin & health & safety teams.
- Member of the board of Directors of Ecuador's Chamber of Mines



Rober Diaz, B.Sc. Geology
Chief Geologist

- From Quito, Ecuador. Robert leads field geologist who has extensive experience in regional exploration and resource development drilling of epithermal gold and porphyry copper deposits.



Leonor Vegas, B.Com, M.Sc.
Sustainable Development
VP - Community Relations

- From Loja, Ecuador - Leonor leads the community engagement team - an integral aspect of the Company's operations. This work starts with requesting permission to access each indigenous community's land and her team implements sustainable development initiatives.



Maria Berru, B.Sc.
Environmental
Manager - Environment

- From Loja, Ecuador - Maria leads the environmental team that ensures that the impact of our exploration has a minimal environmental footprint.
- Led the team responsible for the Company's ISO14001 environmental registration.



Jonny Puglla, B.Sc.
Water
Manager - Water Affairs

- From Patuca on the southwestern edge of Aurania's concession block. Jonny leads the water team that is responsible for communicating the Company's attitude to water - preservation of pristine areas, improving water quality in communities and monitoring exploration activity impact on water sources. He also deals with SENAGUA on the water permits.

Ecuador

Drill Rig 1: Planned drill sequence:



Drill Rig 2: Planned drill sequence:



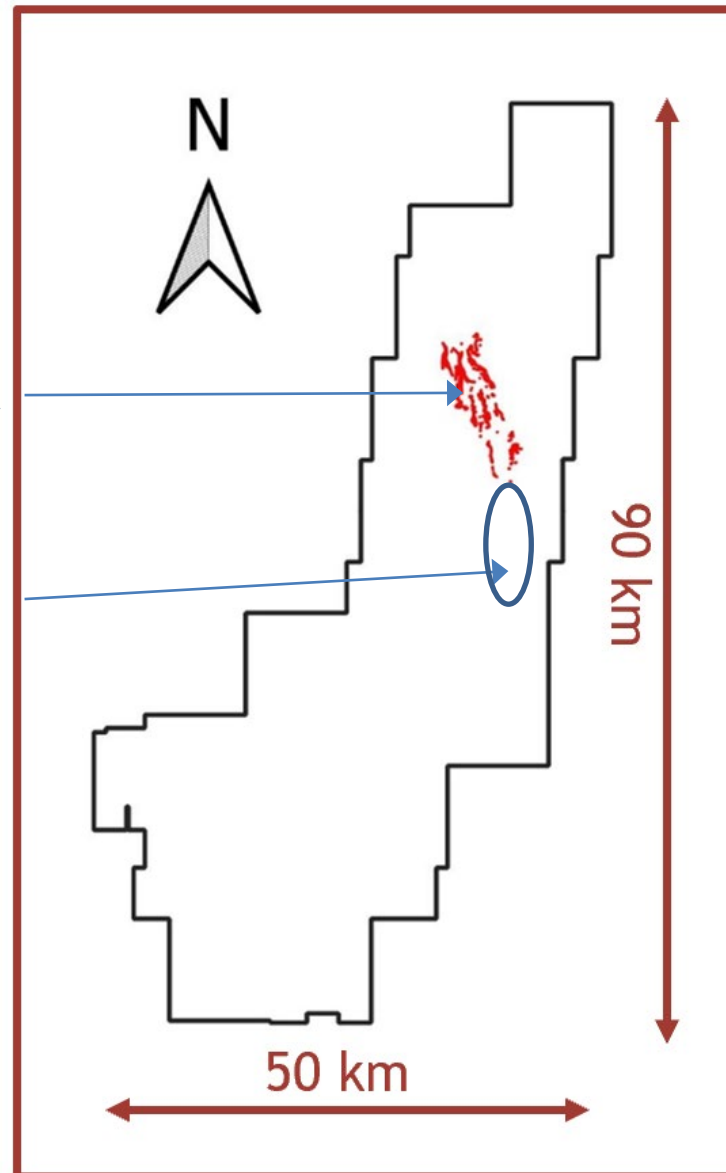
In the Lineup:

- Tsenken N4 - copper-gold
- Kuri-Yawi 2 - copper-gold
- Kuri-Yawi 3 - copper-gold

Two Rigs Currently Drilling in Ecuador

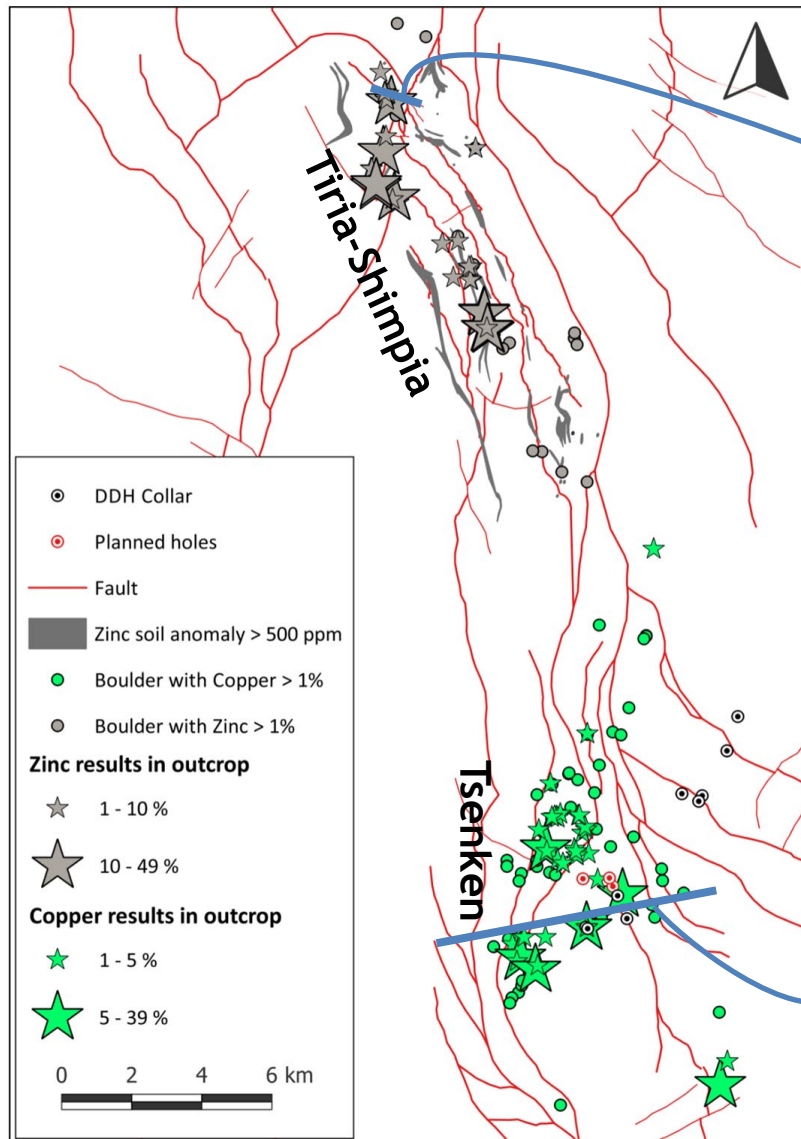
Rig 2: Tiria-Shimpia

Rig 1: Tsenken N1

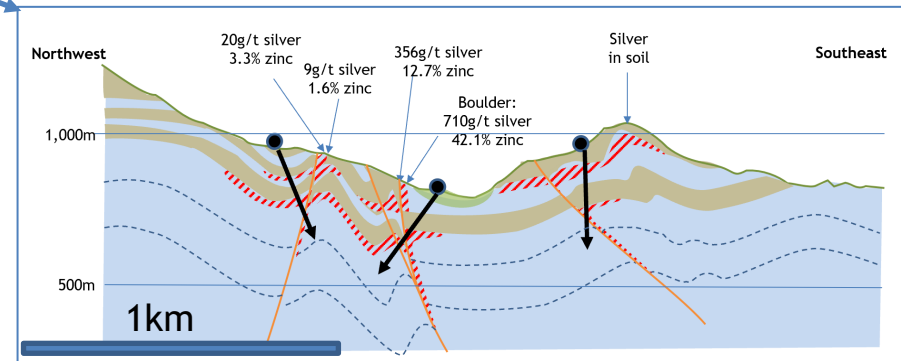


Aurania's large property in Ecuador is 207,764Ha (~0.5M acres)

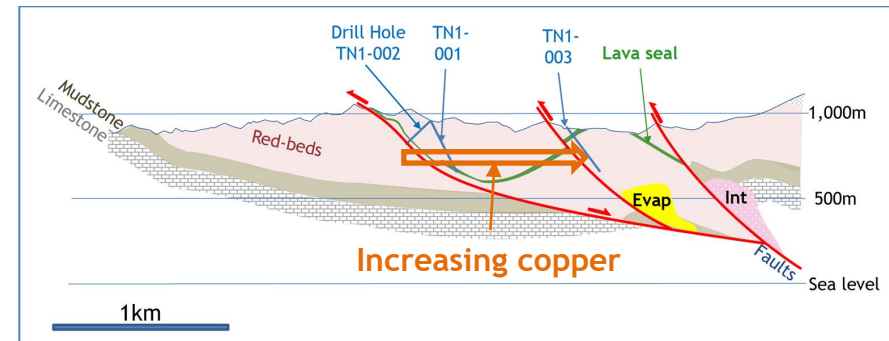
Tsenken and Tiria-Shimpia: Part of the same mineralized system?

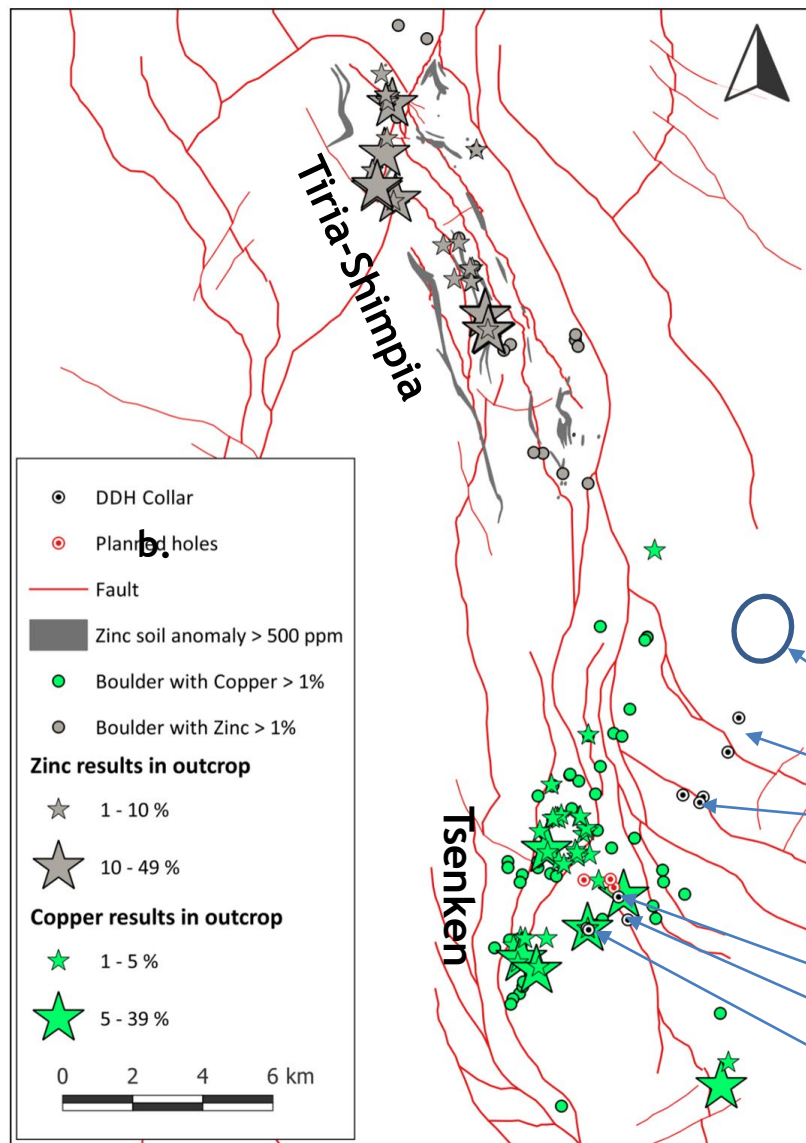


Vertical profile through part of Tiria-Shimpia

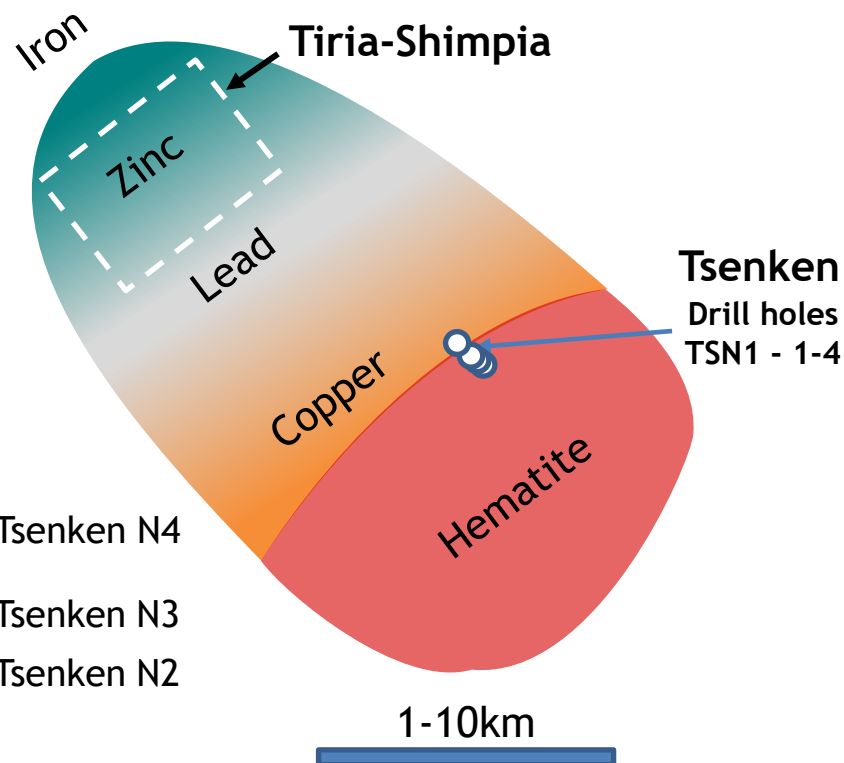


Vertical profile through part of Tsenken N1





Metal zoning in the Kupferschiefer
(Borg *et al.*, 2012)



Tsenken N4

Tsenken N3

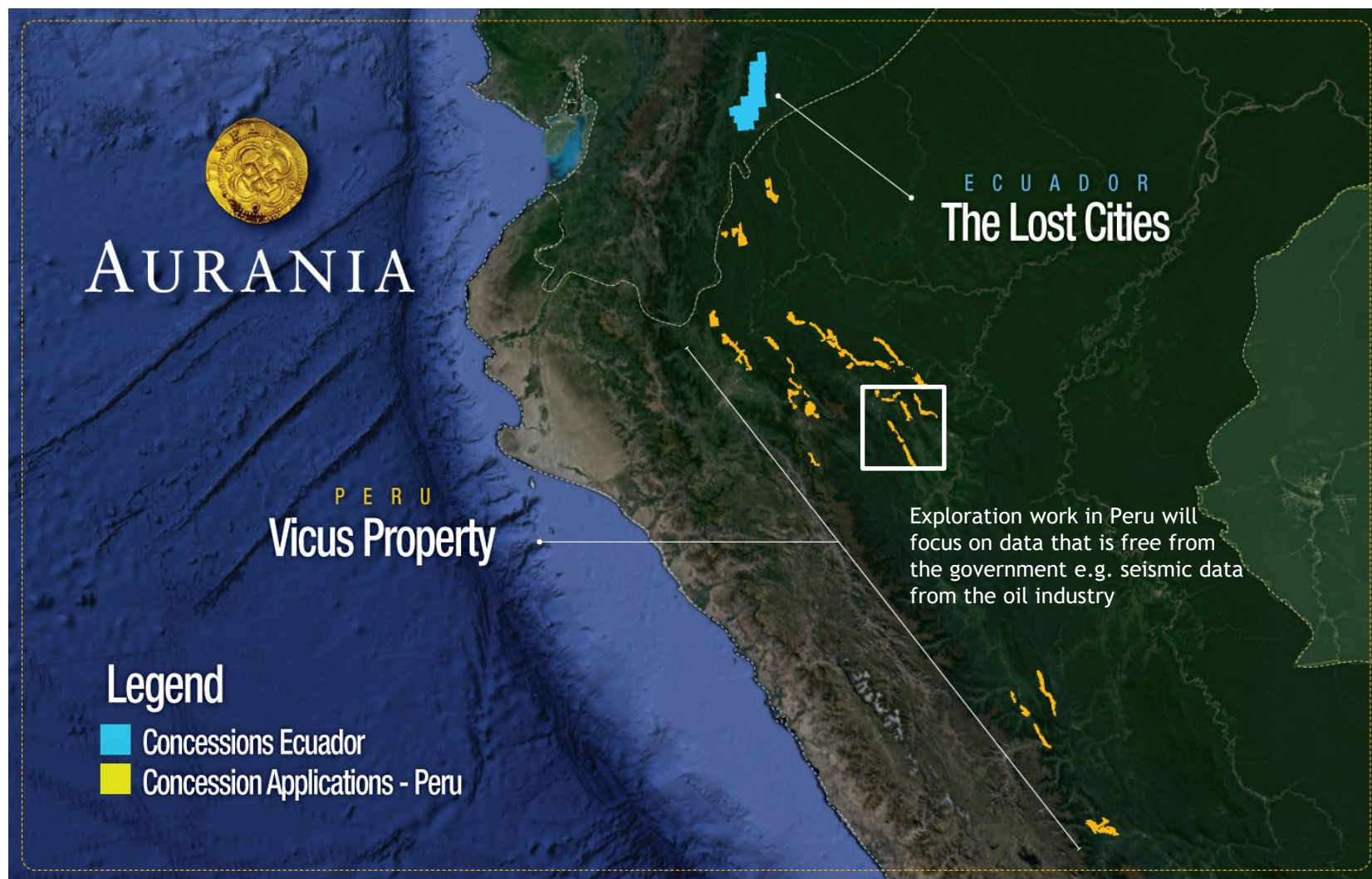
Tsenken N2

TSN1-4

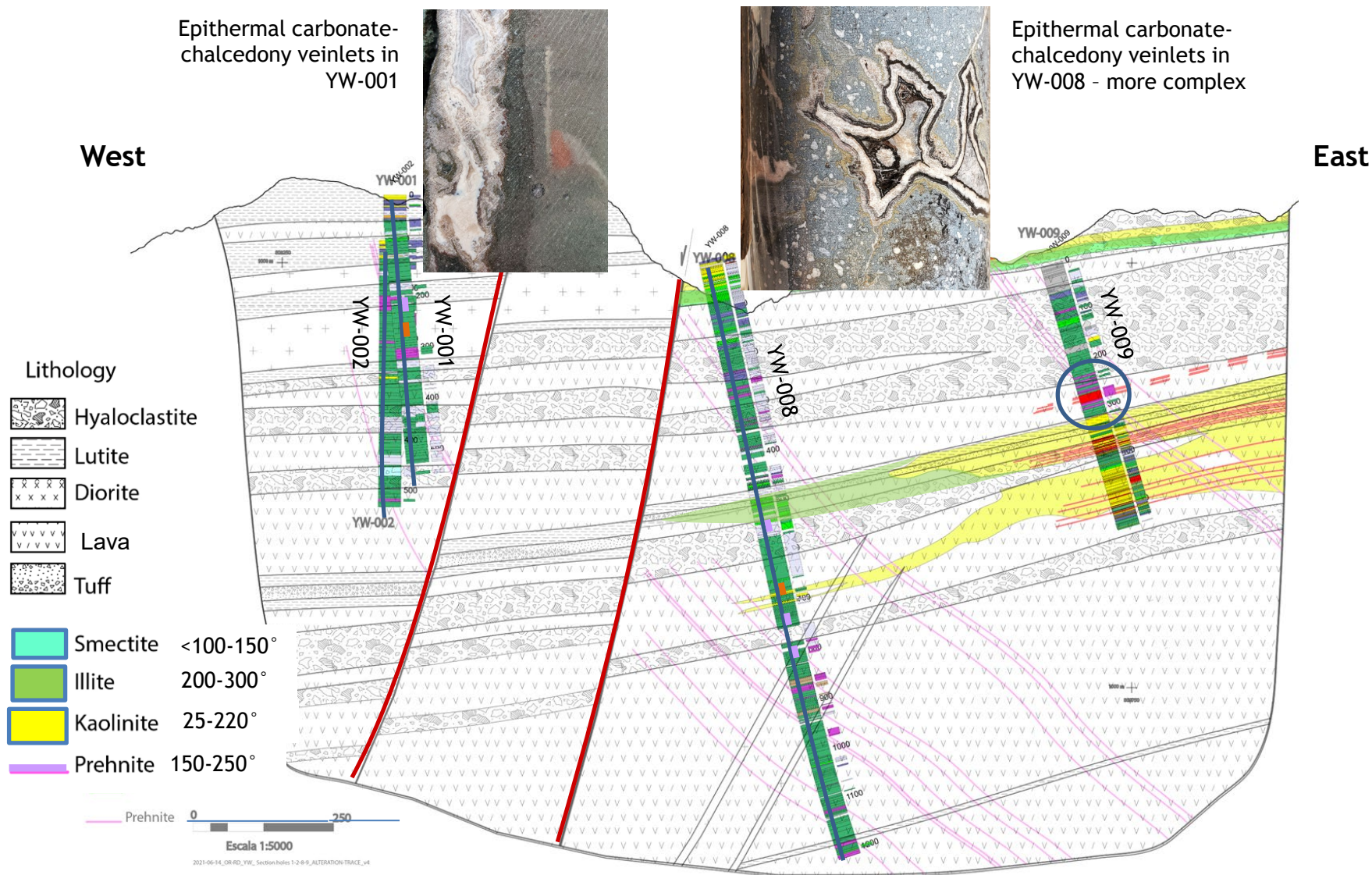
TSN1-3

TSN1-1/2

Evidence of a copper-silver mineral belt sufficiently compelling that Aurania applied for exploration concessions covering 275,000 hectares in adjacent Peru.



Kuri-Yawi: Section of Holes 1 - 8 - 9



Capitalization Table (TSX.V:ARU, OTCQB:AUIAF, Frankfurt:20Q)

Share Price	(C\$)	\$2.55
Basic Shares Outstanding	(M)	46.8
Warrants	(M)	5.0
Options	(M)	3.7
RSUs*	(M)	0.4
Fully Diluted Shares Outstanding	(M)	56
Market Cap (Basic)	(C\$M)	119

Note: numbers above, including share price, are as of market close on July 5, 2021

**RSUs are Restricted Stock Units. Details of the RSU Plan can be found in the [Management Information Circular dated May 12, 2021](#)*



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